



**Name:** Winona National Bank Trust Department

**Classification:** Financial Institution / Trust Department

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## **SERVICE • TEAMWORK • ACCOUNTABILITY • PERFORMANCE**

Winona National Bank is rich in history and fully vested in all aspects of banking and trust services. Established in 1874, our proud heritage shows in the continued commitment to independence and quality of service. The Winona National Bank Trust Department is dedicated to helping you design and implement an effective financial and estate strategy. We focus our attention on providing high-quality personal service and competitive independent investment products. The personal service that you receive from the professionals at Winona National Bank will enable you to gain a deeper understanding of your wealth management. We provide customized reports and analysis to better evaluate and monitor your current and future financial success. The Winona National Bank Trust Department has experienced professionals with an average of over 25 years in the banking, trust, and accounting professions.

### **Winona National Bank Trust offers you the following services:**

Trust Investment Services and Administration  
Revocable Living, Irrevocable, and Charitable Trusts  
Investment Management Agency Accounts  
Estate Administration  
401(k) Plan and IRA Accounts  
Foundation Investment Management Accounts  
Wealth Management Consultation