



WINONA NATIONAL BANK

Name: Winona National Bank - Trust Department

Classification: Financial Institution/Trust Department

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SERVICE • TEAMWORK • ACCOUNTABILITY • PERFORMANCE

Winona National Bank is rich in history and fully vested in all aspects of banking and trust services in Southeast Minnesota. Winona National Bank opened its doors in July of 1874. Our proud heritage shows in the continued commitment to independence and quality of service. The Winona National Bank Trust Department is dedicated to helping you, along with your other trusted advisors, to design and implement an effective financial and estate strategy. We focus our attention on providing high quality personal service and competitive independent investment products. The personal service that you receive from the professionals at Winona National Bank will enable you to gain a deeper understanding of your wealth management. We provide you with customized reports and analysis to better evaluate and monitor your current and future financial success.

Winona National Bank Trust offers you the following services:

Trust Investment Services and Administration:

Revocable Living Trusts

Irrevocable Trusts

Charitable Trusts

Investment Management Agency Accounts

Estate Administration

IRA Accounts

401(k) Plan Accounts

Foundation Investment Management Accounts

Wealth Management Consultation

Web access to your accounts

The Trust Department has experienced trust professionals with an average of over 20 years in the banking, trust and accounting professions. They are supported by a capable administrative staff that will help you attain your financial goals.