



Program Partner Name: Merchants Bank
Classification: Financial Institution/Trust Department
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Trust

Sometimes, the name says it all

That's the case with the **Trust Department** at Merchants Bank and its ability to **protect and preserve your wealth** for when you need it and how you want to use it.

The Trust Department at Merchants Bank offers integrity, experience, and **"Peace of Mind"** to its clients:

- The Trust Department currently manages more than \$200 million in assets.

Our team has more than 50 years of combined experience. Pictured (left to right): Terry Hawkings, Gerry Neal and Sara Brandon



- Estate Planning
- Estate Settlement. We can act as your Personal Representative
- We can act as Trustee for Revocable or Irrevocable Trusts
- Healthcare Coordination
- Tax Preparation and Filings
- Full-time, Professional Money Management
- Selecting, Rebalancing and Monitoring of Investments
- Independent Judgement

Call us at (507) 457-1153 for more information.

Services to fit your individual needs from the bank with real local ties

 **Merchants
Bank**

It's business, it's banking, it's life.